

# Pathways from Developmental Screening to Services: Spotlight of Effort led by Northwest Early Learning Hub -in collaboration with the Oregon Pediatric Improvement Partnership in Columbia, Clatsop and Tillamook Counties

Columbia Stakeholder Meeting 10/9/17





### **Agenda**

- 1. Refresher on Key Elements of the Project in Clatsop, Columbia and Tillamook Counties
- Overview of Stakeholder Interviews,Get Your Input
- 3. Overview of Baseline Quantitative Data Being Collected
- 4. VERY Preliminary Emerging Themes, **Get Your**Insight and Perspective Given Impact on Pilots
- Preview of the Future and Improvement Pilots,Get Your Reactions
- 6. Next Steps





# Opportunity to Focus on Follow-Up to Developmental Screening that is the Best Match for the Child & Family

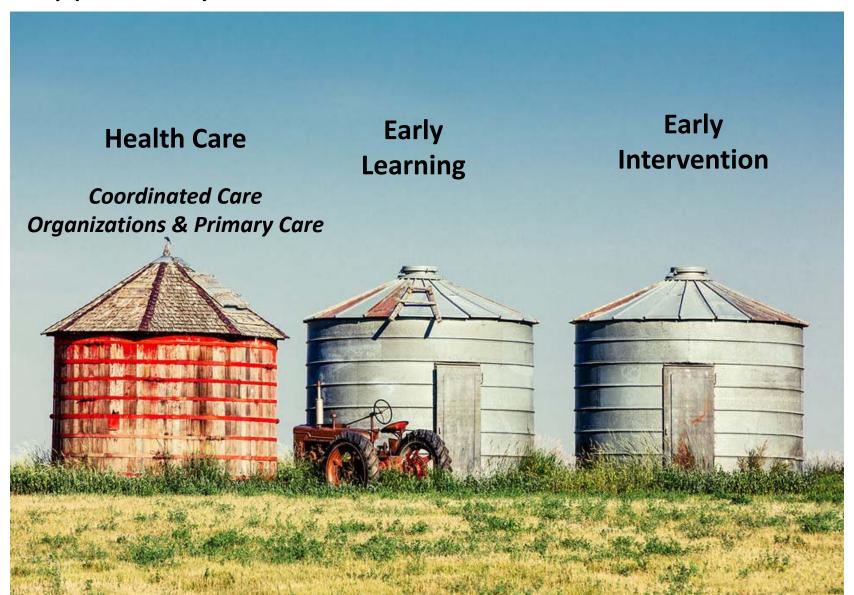
- Increased Focus on developmental screening across the state
  - Within primary care
  - Within home visiting
  - Within child care
- Goals of screening
  - Identify children at-risk for developmental, social/or behavioral delays
  - For those children identified, provide
     1) developmental promotion, 2) refer
     to services that can further evaluate
     and address delays
    - Many of these services live outside of traditional health care

#### <u>Children Identified "At-Risk" on</u> Developmental Screening Tools

This report is focused on children identified "at-risk" that should receive follow-up services. These are children that are identified "at-risk" for developmental, behavioral or social delays on standardized developmental screening tools. *In the communities of focus for* this work, a majority of providers are using the Ages and Stages Questionnaire (ASQ)<sup>3</sup>. Therefore the children of focus are those identified "at-risk" for delays based on the ASQ domain level findings.



# From Developmental Screening To Services: Opportunity to Connect the Fantastic Individual Silos



#### **Funding to Northwest Early Learning Hub (NWELH)**

- Funded by Columbia Pacific Coordinated Care Organization (CPCCO)
- Two-year project August 2017-July 2019
- Aim: To improve the **receipt of services** for young children who are identified at-risk for developmental and behavioral delays.
- The project support:
  - Phase 1: Across-sector stakeholder engagement and baseline data collection about current processes and where children are lost to follow-up;
  - Phase 2: Develop, pilot implementation, and evaluate improved follow-up processes, including referral to and coordination of processes meant to ensure early receipt of services that help at-risk young children to be ready for kindergarten.
    - Pilots of improvement in the three "silos" Primary Care, EI, Early Learning.
- NWELH has included OPIP has a key partner in this project
  - Support the stakeholder engagement
  - Support the evaluation data collection and summary
  - Support the improvement pilots within primary care clinics meant to enhance follow-up and care coordination for children identified at—risk.
  - Builds off previous efforts OPIP has led in other communities and described on their website: <a href="http://www.oregon-pip.org/focus/FollowUpDS.html">http://www.oregon-pip.org/focus/FollowUpDS.html</a>

### **Improvement Pilots**

- Priority areas for follow-up and early learning resources where improvements will be identified for pilots improved processes
- The sites that will **pilot the improved processes** are:
  - 1. Three primary care practices serving a large number of publicly insured children residing in these counties;
  - 2. Early Intervention Northwest Regional Early Service District; and;
  - 3. Priority Early Learning Providers within the NWELH that are identified as priority pathways in the community
    - Key component of the December meeting
- Sites will receive improvement and transformation tools, monthly implementation support, and refinements to the improvement tools will be made based on lessons learned and barriers identified.
  - OPIP → Primary Care



NWELH → EI and Early Learning



# Community-Based Improvement Opportunity: Pilot Sites Implementing Efforts to Improve Follow-up to Developmental Screening: Preview of What is Coming

#### **Primary Care Practices**

Part 1: Develop a follow-up medical decision tree that is based on ASQ and child and family factors and goes beyond developmental evaluation and EI

Part 2: Developmental
Promotion Provided at Time
of Screening

Part 3: Develop Parent supports in navigating referral process

Part 4: Summary of CCO Services Covered Related to Follow-Up

#### **Early Intervention**

- 1) Enhanced communication and coordination for children referred, not able to be evaluated
- 2) Communication about evaluation results
  - For Ineligible Children:
     Referral to Early Learning supports
  - For Eligible Children:
     Communication about El services being provided

#### **Early Learning**

Within identified early learning, pilots of referrals & connections

Need to clarify this in December 2017





#### Phase 1: Stakeholder Engagement & Baseline Data Collection

- Engage stakeholders across six sectors within health care, Early Intervention (EI), and early learning focused on developmental screening and/or who provide follow-up services for children identified at-risk for delays on developmental screening tools.
- Baseline qualitative and quantitative data will be collected in order to:
  - 1. Understand the current pathways from developmental screening to services in each of the three counties (Clatsop, Columbia, and Tillamook), and the community-level assets and resources that exist to support follow-up services; and
  - 2. Understand where and how children are falling out of these pathways and not receiving services to address the identified risks, including where there is a lack of capacity to serve children identified.
- Convene stakeholders in county-level meetings to share the baseline qualitative and quantitative (Columbia: 12/11)
  - To understand current pathways
  - Confirm priority areas to pilot improvements
- Convening of tri-county stakeholders





#### Phase 1: Stakeholder Interviews

- Interviewing people from organizations that either:
  - Conduct developmental screening and are responsible for follow-up AND/OR
  - Provide Follow-up for Children 0-3 Identified on Developmental Screening
- Purpose of Interview
  - 1. Current follow-up process
    - When refer
    - How refer what form, how tracked
    - Feedback loops child able to be contacted, eligible, services received
  - 2. Current services to inform the Asset Map, which may include places where assets are needed but not yet present
  - 3. Opportunities
  - 4. Barriers
  - 5. Capacity within the region



# Stakeholder Engagement in Columbia County Informing Community Asset Mapping

	CPCCC	
•	Mimi Hale	y
	(Executive Director)	
•	Safina Kore (Medical	eishi
•	Director)  Elicia Mille	r
	(Clinical Integration	
	Manager)  Maranda	
	Varsik (Practice Q	I)
۰	Joell Archil	oald
	Agent)	

Nicole

Jepeal

Jeanne

(Metrics/QI

Supervisor)

McCarty &

**Leslie Ford** 

(GOBHI)

 Staff that oversee services for children

**Analytics** 

#### **Primary Care**

### • OHSU Scappoose

- Brigit Hatch
- Joe SkariahNicole Hovt
- AubreyBridges
- RachelSircar
- Legacy St. Helens
- Naiyar Azhar

#### **EI & Education**

- Nancy Ford
   (Director of Birth to Age 5 Services, NWRESD)
- Tina Meier-Nowell (Special Education Coordinator, NWRESD)
- Vicki Schroeder
   (EI Data, NWRESD)
- EI/ECSE Program County Coordinators
  - Cindy Jaeger
- El Referral Intake Coordinators
  - Mary Akin
- El Lead Evaluators
- Mary Dorry

#### NW Early Learning Hub

- Dorothy Spence (Hub Director)
- Rob Saxton (Governance Council Chair)
- Elena Barreto (Community Navigator)
- Eva Manderson

   (Early Learning
   Program
   Specialist/
   Preschool Promise
   Manager)

#### **Mental Health**

- CCMH
- -Roland Migchielsen
- -Beth Owens
- -Jill VanWormer

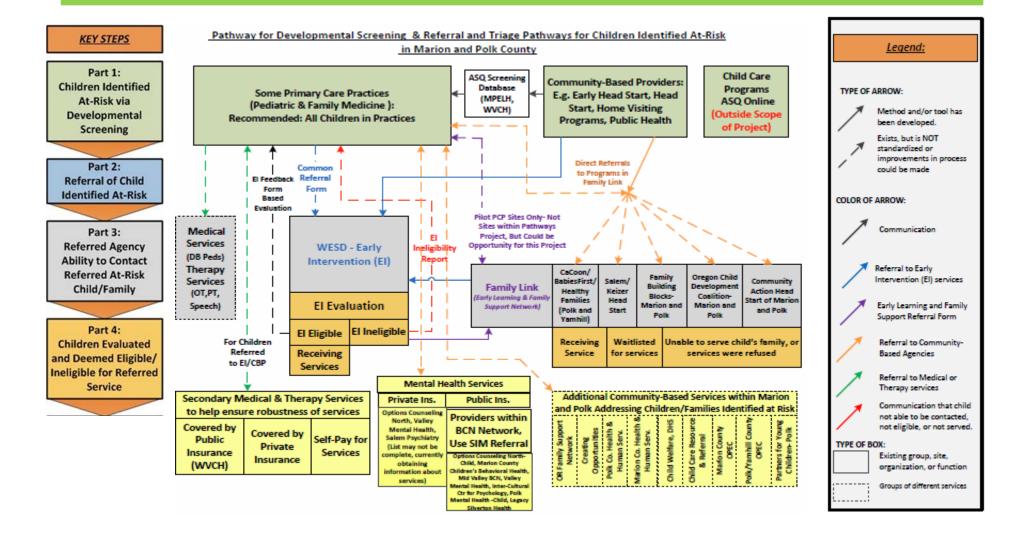
#### Home Visiting & Head Start/ Early Head Start

- Community
   Action Team
   (Head Start &
   Healthy Families
   Home Visiting)
- Joyce Ervin
- Sunday Kamppi
- Public Health/ CaCoon/ BabiesFirst
  - Toni Harbison
- Heather Bell
- Sheri Ford

#### Child Care and Parenting Supports

- CCR&R
- Elaine Parsons
- Childcare Centers conducting screening (Preschool Promise & SPARK 3 Star & above)
  - Martine Barnett(Cubs Corner/St. Helens HS)
- NW Parenting
  - Julianne Cullen
- DHS
  - Amy Youngflesh

# **Community Asset Mapping and Pathway Identification in Marion and Polk Counties**





#### **Columbia County Community Asset Mapping- 10/9/17**

#### **Preliminary List Based on Interviews**

#### **Health Care**

Follow-up within Sites
That Could be Enhanced:

- -- Developmental Promotion
- -- Retest Child
- -- If internal services
- 1) OHSU Scappoose(Pilot Site)
  - -- Internal behavioral health
- 2) Legacy
- 3) Potentially Peace Health/ Longview Peds
- 4) Potentially SBHCs

#### Referrals

- PT- Therapeutic Associates
- OHSU, Providence –
   Developmental
   Behavioral Pediatrician

### El & Education

Columbia EI/ECSE Program

### Home Visiting & Head Start

- CAT Inc.- Healthy Families
- CaCoon/Babies
   First/Maternity
   Case
   Management (If
   meeting eligibility
   requirements)
- Potentially CARE Inc.- Head Start (older kids and parenting workshops)

# Mental and Behavioral Health

- Columbia
   Community
   Mental Health
   (CPP and PCIT)
- Amani Centerwhen abuseis a factor
- Optionsunder specific circumstances

### Child Care and Parenting Supports

- NW Parenting (2-3 classes per year)
- Potentially Sunnyside Daycare and Learning Center and other child care providers
- St. Helens High School Child Development and Teen Parent Program

#### **Other Potential Resources**

• Library System – Story Hours and Parent Groups for Moderately Delayed Kids

# Asset Map Developed In Order to Create a Medical Decision Tree To Identify Best Match for the Child/Family and is Anchored to Services in the Community

#### Example from Marion, Polk and Yamhill:

- 1. Medical and Therapy Services (developmental evaluation and therapy services)
- 2. Early Intervention (EI)
- 3. CaCoon/Babies First!
- 4. Centralized Home Visiting Referral (Includes Early Head Start and Head Start)
- 5. Parenting Classes
- 6. Mental Health



#### Determining the "Best Match" Follow Up for the Child and Family

**ASQ Screen: Example from Marion, Identified At-Risk Polk and Yamhill** Numerous Factors Determine the Best Match for Follow-Up 1. Traditional Factors for Referral 2. Other Factors Considered as Part of Pilot ASQ Scores by Domain Provider Concern Social Risk Factors **Provider Concern**  Medical Risk Factors • Family Income Parental Concern Adverse Childhood • County of Residence Events (ACEs) **Medical Early** Services Intervention **CaCoon/Babies First** Mental **Centralized Home Visiting** Health **Parenting Classes** 



# Columbia County Community Asset Mapping- 10/9/17 Preliminary List Based on Interviews

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#### **PRELIMINARY** Emerging Themes – Gut Check from Community

- Primary Care Screening is Happening for Children Who Access Services
  - Children who receive primary care in the county are getting screened
  - Some families do access primary in other counties, and even in WA
  - That said, variation in the follow-up by site and significant variation by provider
  - Practices in Columbia, often see a lot of children in other counties so can make work flow
  - PCP in the sites often don't live in the community, may limit knowledge of local resources
- Value in a clear asset map and summary of CCO services
- Opportunity to Enhance Promotion and Follow-Up within PCP Site
  - Developmental promotion activities and guidance
  - Parent guidance and parent support in navigating process
- Opportunity to Enhance Referral and Feedback Loops for Existing Pathways
  - Standardization of who is referred, how and assurance of communication feedback loops
  - Excited over enhanced communication and feedback loops in EI pilot
  - Excited about exploring enhanced referral criterion for EI, consideration of pathways for children:
    - Not eligible for El
    - Eligible, but needing additional and enhanced supports



#### **PRELIMINARY** Emerging Themes – Gut Check from Community

- Potential lack of knowledge about resources available or how to refer
  - Infant early childhood mental health
  - PCIT availability
- Potential lack of capacity & funding for existing services to serve this 0-3 population, especially those moderately delayed
  - EI
    - Sometimes referral to OHSU DB PEDS to get OT/PT Services
  - Home Visiting
  - Mental Health – recognize there is a new service, but interested in capacity. Number of PCIT slots.
- Potential lack of resources to support families
  - Number of parenting classes and supports
- Hesitancy/push back on referrals based on complex factors
  - Developmental and behavioral pediatrician in Portland
  - Mental Health
- For some families, perception of lack of shared understanding and commitment to need for early developmental promotion activities
  - Shared perception about child's developmental status
  - Shared belief on importance of early developmental experiences
  - Shared understanding of the value of services that intervene early
  - Ability to go to the services given a number of other stressors in the family
- Need for parent to parent supports in understanding value, navigating system



# Phase 1 – Part 2 Baseline Quantitative Data Understand Current Needs, Referrals, and Inform Conversations About Capacity and Priority Areas of Focus

	DATA SOURCES:			
DATA ELEMENTS:	CCO Data Based on Claims	Primary Care Data Based on EMR (OHSU Scappoose)	NWESD (EI) Data on Referrals & Evaluation, Follow-Up for EI Eligible	Once Pilot Begin, Referrals to the Early Learning Providers Prioritized
Developmental Screening	x	x		
Of those screened in Primary Care:				
# at-risk , Types of Risk		×		
Referrals		х	х	х
Provision of other follow-up (i.e. rescreen, developmental promotion)		х		
Outcome of referral (i.e. Were they able to contact and evaluate?)			х	х
Outcome of evaluation/ assessment (i.e. Did child get a service?)			х	х
Follow-up steps of ineligible			?	A1117.

# Examination and Use of Data About Developmental Screening and Follow-Up for Children age 0-3 to Understand Current Processes and Needs

#### CCO-level data about developmental screening

- Total number of children screened as defined by 96110 claims
- Screening rates by practices to which children age 0-3 are assigned
- Examining data for disparities by race ethnicity

#### Pilot Practice-level data

- Of developmental screens conducted, how many identify a child at-risk for delays
- Of developmental screens where child identified at-risk for delays, follow-up steps

#### Early Intervention data

- Referrals
- Evaluation Results
- Examining data for disparities by race ethnicity





### Other Community-Level Data That Will be Explored Over the Course of the Project -- Early Childhood Health Dashboard



- HUB Dashboard data
  - Number of Children in Foster Care, Child Welfare Involvement
  - TANF
  - SNAP
  - Developmental Disabilities
  - Public insurance rates
- Health Care Data
  - Immunizations
  - Well-Visit Rates
- PRAMS 2013, 14, 15
  - http://www.oregon.gov/oha/PH/HEALTHYPEOPLEFAMILIES/DATAREPORTS/PRAMS/Documents/PRAMS2012-15.pdf
- PRAMS2 2013 (we refer to it as "2011 PRAMS2, because those children are 2 years old and were born in 2011):
  - http://www.oregon.gov/oha/PH/HEALTHYPEOPLEFAMILIES/DATAREPORTS/PRAMS/Documents/PRAMS2Ph2.pdf
- Kindergarten readiness data collected by the Oregon Department of Education
- Data You All Collect in this Region that Paints a Larger Picture
  - Home visiting data number served, referrals and ability to access and receive services
- <sup>20</sup> Others?

# Community-Based Improvement Opportunity: Pilot Sites Implementing Efforts to Improve Follow-up to Developmental Screening: Preview of What is Coming

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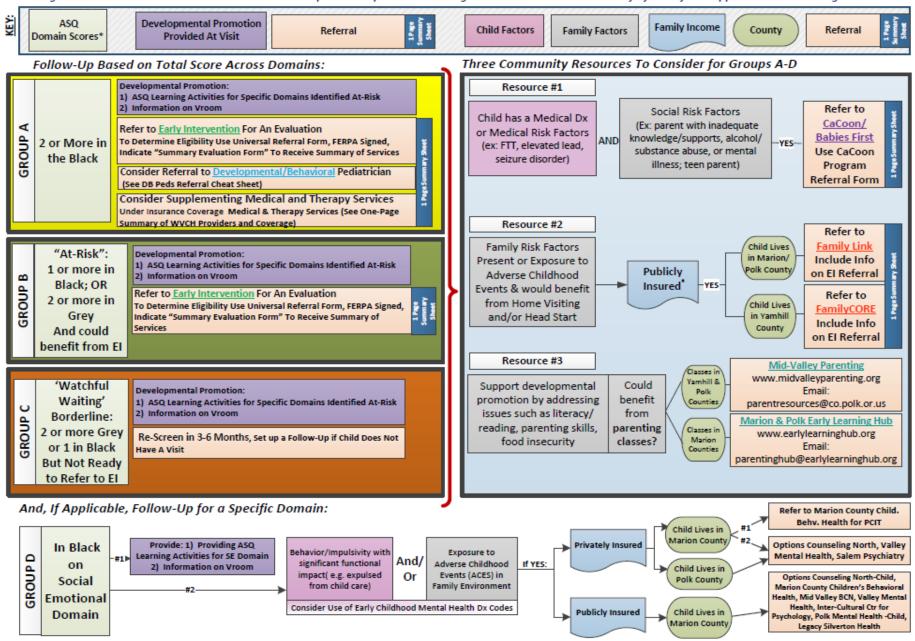
Need to clarify this in December 2017





#### Pathways for Follow-Up to Development Screening for Children 0-3 in Marion and Polk County

Figure 1.0: Childhood Health's Decision Tree: Follow-Up to Developmental Screening Conducted in First Three Years of Life & Referral Opportunities Addressing Risks



### **Developmental Promotion**

Developmental Promotion
Opportunities Provided to Parent

# **ASQ Learning Activities for the Specific Domains**



#### Vroom!



Of note: Since our last Stakeholder Meeting, both practices have purchased the ASQ Learning Activities and have incorporated them as a follow-up step for children identified at-risk.

#### Phone Follow Up within 36 Hours

Hello- May I speak with (name of patient's primary caregiver). My name is (your name) and I'm Dr. XX's (whatever your position is). Your son / daughter, (Name of child) had an appointment with Dr. XX on (time, date, location) for a well visit.

At your appointment, Dr. XX recommended that your child go to (Insert EI program Name i.e Early Intervention at Willamette Education Service District). We realize it can be overwhelming to get a lot of information about next steps at your appointment, so I wanted to call and answer any questions that you have may have had come up since then.

So what questions do you have about why Dr. XX wanted (insert child's name) to go to Early Intervention at Willamette Education Service District, or about what will happen next?

#### Answer questions (frequent questions or concerns highlighted in blue)

- When completing the referral, you were asked to sign the consent form. This gives Early
  Intervention permission to share information about the evaluation back to us. This helps us to
  provide the best care for (insert child name)
- Why go to EI/ What does EI do: At the appointment Willamette Education Service District will be doing a more detailed evaluation of (insert child's name) development.
   Then, based on their assessment they will help us understand what we can do to support (insert child's name) and whether your child may benefit from services.

Can you think of any barriers that might come up for you and your family in getting (insert child)'s name to these services?

• Barrier is transportation - discuss TripLink and how to set up a ride as needed

Are there any other questions that you have or anything else I can do to help you in getting to these appointments?

If **no further questions**: Great. You should be getting a call from the Early Intervention Coordinator, their names are Sandra or Gemma, to schedule an appointment.

We are here to support you, so if you have any questions, feel free to contact (insert name) at (phone number).

# Phone Follow-Up Script for Referred Children

#### Follow-Up to Screening: How We Can Support Your Child

#### Why did we have you complete a questionnaire about your child's development?

Our goal is to help young brains and bodies develop and grow to their fullest potential. These support services can help prepare your child for kindergarten and beyond.

National recommendations call for specific tools to be used to assess a child's development, such as the one you completed. This tool helps identify kids who may be at risk for delays. It is important to identify these delays early, as there are services that can address them.



Based on the results, we are referring your child to the services checked below:

#### Early Intervention (EI)

El helps bables and toddlers with their development. In your area, Willamette Education Service District (WESD) runs the El program.

El focuses on helping young children learn skills. El services enhance language, social and physical development through play-based interventions and parent coaching. There is no charge (it is free) to familles for El services.

#### What to expect if your child was referred to El:

- WESD will call you to set up an appointment for their team to assess your child.
- If you miss their call, you should call back to schedule a time for the evaluation. They have a limited time to set up the appointment. Their phone number is (503) 385-4714.
- The results from their assessment will be used to determine whether or not El can provide services for your child.

Contact Information: WESD Intake Coordinator 503-385-4714 | www.wesd.org

#### Parenting Support

Classes located in Marion County Veronica Mendoza-Ochoa (503) 967-1183 earlylearninghub.org

Classes located in Polk County (503) 623-9664 midvalleyparenting.org

One Designed and distributed by Oregon Pediatric Improvement Partnership, Version 2.0 1/31

#### Family Link

Family Link connects families with early childhood family support programs in Marion and Polk Counties. There is no charge (it is free) to families for Family Link services.

#### What to expect if your child was referred to Family Link:

The Family Link Referral Coordinator will call you to learn more about your child and family. They will work with you to find available services that best meet your needs, and link you to them based on eligibility.

Contact: Ivette Guevara Referral Coordinator 503-990-7431 ext.122 familylink@familybuildingblocks.org

#### CaCoon

CaCoon is a public health nursing program serving families: CaCoon public health nurses work with your family to support your child's health and development. A. CaCoon nurse will meet with you in your home, or wherever works best for you and your child. There is no charge (it is free) to families for CaCoon services.

Contact: Judy Cleave, Program Supervisor 503-361-2693

www.ohsu.edu/xd/outreach/occyshn/ programs-projects/cacoon.cfm

#### Medical/Therapy Services

Your child's health care provider referred you to the following:

- Speech Language Pathologist: Specializes in speech, voice, and swallowing disorders
- Audiologist: Specializes in hearing and balance concerns
- Occupational Therapist: Specialize in performance activities necessary for daily life
- Physical Therapist: Specializes in range of movement and physical coordination
- Developmental-Behavioral Pediatrician: Spedalizes in child development areas including learning delays, feeding problems, behavior concerns, delayed development in speech, motor, or cognitive skills
- Child Behavioral Health Services: Specializes in mental health assessments, Individual/ family/group counseling, skills training and crisis Intervention
- Autism Specialist: Specializes in providing a diagnosis and treatment plan for children with symptoms of Autism

#### Why did you sign a consent form?

As your child's primary care provider, we want to be informed about the care your child receives so that we can provide the best care possible. The consent you signed allows the programs to share information back to us. Different programs have different consent requirements. You will likely be asked to sign more of these to give permission for different providers to communicate about your child's care.

#### Any Questions?

At Childhood Health Associates of Salem, we are here to support you and your child. If you have any questions about the process please call our Referral Coordinators: (503) 364-3170

# **Education Sheet** for Parents

Added a "Parenting Support" section since last meeting that sites are piloting

# Services Covered by CCO: Example for Marion & Polk

Version 1.0

2/14/2017

WVCH Coverage of Medical and Therapy Services for Children with Developmental, Behavioral or Social Delays

Type of Medical or Therapy Service Addressing	Covered (Y/N)	Benefit Coverage, Any Requirements for Service to be Approved	Providers in WVCH Contract That are Able to Provide Services	Serve Children aged 1 month - 3 years old?
Developmental Delays				
Occupational Therapy Services				
Occupational Therapy Services	Yes	Authorization required for therapy	Creating Pathways	Yes
		visits beyond the initial evaluation/	Mighty Oaks Therapy Center (Albany)	Yes
		re-evaluation for all dx. Each request	PT Northwest	No
		for continued therapy is reviewed for	Salem Hospital Rehab	Yes
		line placement and medical		
		appropriateness.		
Physical Therapy Services				
Physical Therapy Services	Yes	Authorization required for therapy	Capitol PT	No
		visits beyond the initial evaluation/	Keizer PT	No
		re-evaluation for all dx. Each request	Pinnacle PT	No
		for continued therapy is reviewed for	ProMotion PT	No
		line placement and medical	PT Northwest	No
		appropriateness.	Salem Hospital Rehab	Yes
			Therapeutic Associates	No
			Creating pathways	Yes
Speech Therapy Services				
Speech Therapy	Yes	Authorization required for therapy	Chatterboks	Yes
		visits beyond the initial evaluation/re-	Creating Pathways	Yes
		evaluation for all dx. Each request for	Mighty Oaks Therapy Center (Albany)	Yes
		continued therapy is reviewed for line	PT Northwest	No
		placement and medical	Salem Hospital Rehab	Yes
		appropriateness.	Sensible Speech	Yes
Pediatric	Yes	Authorization required	Valley Mental Health	Yes - 18 months and up
Psychological Testing Services			Willamette Family Medical Center	Yes - 18 months and up
			Intercultural Psychology Services	Yes - 18 months and up
Behavioral Health Services				
Social Skills Groups	Yes	Enrolled in services	Marion County Child Behavioral Health*	Yes
			Polk County Mental Health*	Yes
			Inter-Cultural Center for Psychology	Yes

# Community-Based Improvement Opportunity: Pilot Sites Implementing Efforts to Improve Follow-up to Developmental Screening: Preview of What is Coming

#### **Primary Care Practices**

 At a population-level, this is where the most "car seats" for children age 0-3 are parked

Part 1: Develop a follow-up medical decision tree that is based on ASQ and child and family factors and goes beyond developmental evaluation and EI

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### **Early Intervention Universal Referral Form**

#### **Universal Referral Form**

for Early Intervention/Early Childhood S	pecial Education (EI/ECSE) Providers*
CHILD/PARENT CONTACT INFORMATION	
Child's Name:	Date of Birth:/
Parent/Guardian Name:	Relationship to the Child:
Address:City:	State: Zip:
County: Primary Phone: Seco	
Primary Language:	Interpreter Needed: Yes No
Type of Insurance:	
☐ Private ☐ OHP/Medicaid ☐ TRICARE/Other Military Ins. ☐ O	ther (Specify)
Child's Doctor's Name, Location And Phone (if known):	
PARENT CONSENT FOR RELEASE OF INFORMATION (mo	re about this consent on page 4)
Consent for release of medical and educational information	
I,(print name of parent or	guardian), give permission for my child's health provider
	share any and all pertinent information regarding my
	Early Intervention/Early Childhood Special Education
(EI/ECSE) services. I also give permission for EI/ECSE to share devel	
with the child health provider who referred my child to ensure the	
Parent/Guardian Signature:	Date:/
Your consent is effective for a period of one year from the date of	your signature on this release.
OFFICE USE ONLY BELOW: Please fax or scan and send this Referral Form (front and back, if needed)	to the FIJECSE Senires in the child's county of recidence
REASON FOR REFERRAL TO EI/ECSE SERVICES	to allo EMECOEE CONTIDUO MI AND CHIII O COUNTY OF PESIGENCE
-	
Provider: Complete all that applies. Please attach completed screening tool.	
Concerning screen: ☐ ASQ ☐ ASQ:SE ☐ PEDS ☐ PEDS:DM ☐ M	
Concerns for possible delays in the following areas (please check all areas of conce	
☐ Speech/Language ☐ Gross Motor	☐ Fine Motor
Adaptive/Self-Help Hearing	☐ Vision
☐ Cognitive/Problem-Solving ☐ Social-Emotional or Behavior	Other:
☐ Clinician concerns but not screened:	
☐ Family is aware of reason for referral.	
Provider Signature:	Date:/
If a child under 3 has a physical or mental condition that is likely to result in a develo	
Practitioner may refer the child by completing and signing the Medical Statement for	
PROVIDER INFORMATION AND REQUEST FOR REFERRA	IL RESULTS
Name and title of provider making referral:	Office Phone: Office Fax:
Address: City	/: State: Zip:
Are you the child's Primary Care Physician (PCP)? YN If not, please ent	
I request the following information to include in the child's health records:  ☐ Evaluation Report ☐ Eligibility Statement	☐ Individual Family Service Plan (IFSP)
☐ Early Intervention/Early Childhood Special Education Brochure	☐ Evaluation Results
EI/ECSE EVALUATION RESULTS TO REFERRING PROVIDE	ER
EI/ESCE Services: please complete this portion, attach requested information	n, and return to the referral source above.
☐ Family contacted on The child was evaluated on	and was found to be:
☐ Eligible for services ☐ Not eligible for services at this time, referred to:	
EI/ECSE County Contact/Phone: Notes:	
Attachments as requested above:	
☐ Unable to contact parent ☐ Unable to complete evaluation	close referral on/
*The EVECSE Referral Form may be duplicated and downloaded at: http://www.ohsu.edu/xd/	outreach/occyshn/programs-projects/dev-screening-and-referrals.cfm

Form Rev. 10/22/2013

#### Feedback to Referring Provider

- Not able to contact
- For those that were contacted and evaluated, general eligibility

# Leveraging the Early Intervention Universal Referral Form to Communicate Whether Children Referred But NOT Evaluated

EL/FOCE EL/ALLIATION DECLUTE TO DEFENDING DROVIDED				
EI/ECSE EVALUATION RESULTS TO REFERRING PROVIDER				
EI/ESCE Services: please complete this portion, attach requested information, and return to the referral source above.				
Family contacted on/ The child was evaluated on/ and was found to be:				
☐ Eligible for services ☐ Not eligible for services at this time, referred to:				
El/ECSE County Contact/Phone: Notes:				
Attachments as requested above:				
☐ Unable to contact parent ☐ Unable to complete evaluation EI/ECSE will close referral on//				
* The EVECSE Referral Form may be duplicated and downloaded at: http://www.ohsu.edu/xd/outreach/occyshn/programs-projects/dev-screening-and-referrals.cfm				
Completed Example:				
EI/ECSE EVALUATION RESULTS TO REFERRING PROVIDER				
EVECTOR CONTION RESULTS TO REFERRING PROVIDER				

	EI/ECSE EVALUATION RESULTS TO REFERRING PROVIDER
	EVESCE Services: plasse complete this portion, attach requested information, and return to the referral source above.
1	Family contacted on The child was evaluated on and was found to be:
1	☐ Bigible for services ☐ Not eligible for services at this time, referred to:
1	Attachments as requested above:  Notes: Contact attempts: 8   2   16, 8   20   16, 9   16    Closure letter mailed 9   116   16   16   16   16   16   16
ļ	Unable to contact parent Unable to complete evaluation El/ECSE will close referration 9 / 1 / 16 due to NO COL TROTT
٦	Form Rev. 10/22/2013
٦	OCT 1 1 2016 8/12 vm 8/20 vm 9/1 Letter W 13
B	Y: AM

### **One-Page Summary of Services**

Willamette EDUCATION SERVICE DISTRICT  Marion Center • 2611 Pringle Rd, Salem, OR 97302 • Phone 503.385.4675 • Fax 503.540.4473  Yamhill Center • 2045 SW Hwy 18, McMinnville, OR 97128 • Phone 503.435.5900 • Fax 503.435.5920					
Early Intervention Referral Feedback					
Child's Name		Birthdate;			
Your patien was found eligible for	Early Intervention services on	: 11/02/16			
She was found eligible under the categor	y: Developmental delay in com	munication area.			
As required under Oregon law, she will be re-evaluated by 03/13/18 to determine if she is eligible for Early Childhood Special Education Services.					
Additional referrals: 2/15/17: Eligible in H	learing Impairment				
A new Individual Family Service Plan (IFSP) was developed for no later than 05/15/17.					
IFSP Services Goal Areas: ☐ Cognitive ☐ Social / Emotional ☐ Motor ☒ Adaptive ☒ Communication					
Services Provided by:  Early Intervention Specialist  Occupational Therapist  Physical Therapist	Frequency	Current Provider			
	1x/2 weeks; 45 minutes	Marie Sellke			
Other	1x/month; 45 minutes	Ann Stevenson- hearing services			
This form is submitted annually and any time there is a change in services. Please contact Marie Sellke with any questions.  This document represents services determined by the IFSP to provide educational benefit. Any services identified or recommended by medical providers are separate and not represented on this form.  Marie Sellke, Speech Language Therapist, 2611 Pringle Rd. SE Salem, OR (503) 540-4415					

### **Next Steps**

- Baseline Quantitative Data
  - Collect
  - Sense-making of the data relative to the project
  - Summarize for next meeting in Columbia County (December 11th)
- Complete Stakeholder Interviews
  - Finish remaining interviews
  - Summarize themes for 12/11 Columbia County Meeting relative to:
    - Strengths
    - Opportunities for pilots
    - Special populations of consideration
    - Barrier to consider now
- Onboard work with the pilot primary care site (OHSU Scappoose)
- December 11<sup>th</sup> Stakeholder Meeting





### Quarterly Columbia County Stakeholder Meetings: Getting Your Insight and Input on Timing

- December 2017
  - Review Data
  - Confirm Priorities for Pilot Focus
- Spring 2018
  - Review draft pilot tools and strategies, get you input and insight for modifications and improvements
- Fall 2018
  - Update from the pilot, key learnings and implications for future spread, system-level issues and discussions
  - Obtain input and guidance on barriers and how to address
- Late Spring 2019
  - Update from pilot
  - Review of draft tools for Spread, Obtain Input and Guidance to Ensure Useful and Meaningful for the Community
  - Identify key learnings and implications for future spread, system-level issues and discussions

### Questions? Want to Provide Input? You Are Key to the Success of This Work

- Door is always open!
- NWELH Lead
  - Dorothy Spence:<u>dspence@nwresd.k12.or.us</u>
  - 503-614-1682 (office)
  - 410-227-8090 (cell)
- OPIP Contract Lead
  - Colleen Reuland:reulandc@ohsu.edu
  - -503-494-0456





